

Loan Application Checklist

Bluestone.

NOTE: DOWNLOAD AND SAVE FORM TO YOUR DESKTOP BEFORE FILLING OUT

This form is to be used as part of your Bluestone mortgage application. After lodgement online and response from Bluestone please provide the mandatory documents outlined below and email to: lending@bluestone.com.au

Introducer Details (please fill in all fields)

Name:	Company name:
Telephone:	Aggregator:
Mobile:	Email:

Application Documents

Forms

- Bluestone servicing calculator
- Supplementary application form and apply online application record
- Application story
- Signed Bluestone privacy consent form
- Signed Bluestone declarations form
- Bluestone ID requirements – verification form and supporting ID documents (incl. Medicare card)

Statements

All applications

- Proof of mortgage conduct – 6 months mortgage statements OR 6 months rental statements for primary place of residence
- All other mortgages - 1 month most recent statement (includes those not being refinanced)
- Evidence of living expenses – 3 months personal bank statements (for Specialist & Specialist+ only)

Refinances

- Mortgages being refinanced – 6 months statements for all accounts
- Unsecured debts being refinanced – 1 month most recent statement
- COVID-19 Hardship on Home Loans - variation letter from current lender confirming hardship agreement, with most recent 3 months full repayment evidence on statements.

Security

- Contract of sale (if purchase)
- Rate notice (if refinance)

Income Documents

Employment income

PAYG

2 most recent payslips and bank statements with salary credits

Self-Employed Full Doc

Prime Product – 2 years tax return, NOA, and 6 months business bank statements

Non-Prime Products – 1 year tax return, NOA, and 6 months business bank statements

Self-Employed Alt Doc

Prime Product – 6 months business bank statements and 6 months BAS

Non-Prime Products – 6 months business bank statement

Rental income

Existing property – 3 months most recent rental credits via bank statements or managing agent statements
Purchase property – subject to suburb approved for proposed rent via scenario submitted to your BDM

Other income

Most recent statement on appropriate organisation letterhead (if applicable)

By signing below, you agree that all the information that you have provided is true and correct:

Introducer declaration

I, _____ hereby declare that I have satisfied all of the mandatory documentation requirements and I understand that this loan application will not be approved until all Bluestone requirements, including credit decision, have been satisfied.

Introducer signature:

Date:

SAVE FORM NOW