

Dargan Financial

the way mortgage brokers should be

Home loan experts Transportable home finance

Short Application Form		
Estimated Loan Amount	\$	
Loan Type (If known)		
Loan Purpose		
	Applicant 1	Applicant 2
Title eg: Mr/Mrs/Ms/Miss/Dr		
First Name		
Middle Name(s)		
Surname		
Present Home Address		
	Postcode:	Postcode:
Years at Present Address		
Previous Home Address		
	Postcode:	Postcode:
Years at Previous Address		
Phone Numbers	Work:	Work:
	Home:	Home:
	Mobile:	Mobile:
Email Address		
Date of Birth		
Gender		
Drivers Licence #		
Marital Status		
No of dependants & Ages		
Employment Details		
Occupation / Position		
Employer's Name		
Years at Current Employer		
Annual Salary		
Previous Occupation / Position		
Previous Employer's Name		
Years at Previous Employer		

Real Estate Assets					
ASSETS	Value	Rent Income	LIABILITIES Lender	Monthly Payments	Amount Owing
Home					
Property 2					
Property 3					
Property 4					

Real Estate Details	
ASSETS	ADDRESSES
Home	
Property 2	
Property 3	
Property 4	

Other Assets		
ASSETS	Value	Description / Notes
Motor Vehicle		Make, Model & Year:
Motor Vehicle		Make, Model & Year:
Cash at Bank		Bank:
Furniture		
Superannuation		Institution:
Shares		Company:
Other Assets		Notes:

Other Liabilities				
LIABILITIES	Monthly Payments	Amount Owing	Limit	Lender
Rent				
Credit Card				
Credit Card				
Credit Card				
Credit Card				
Personal Loan				
Personal Loan				
Other: _____				
Other: _____				

Security Details	
Security Address	
Estimated Property Value	\$
Purchase or Refinance	
Estimated Construction Cost	
Type of Property (Unit, Land etc)	
Who Should the Valuer Contact	
Contact Ph / Mobile	

Important Information	
Are you a first home buyer?	Yes / No
Are you either an Australian or NZ Permanent Resident or Citizen?	Yes / No
Would you like a low doc loan (no income evidence required)?	Yes / No / Don't know
Have you included all of your debts in the liabilities section?	Yes / No
Have you applied through another lender or mortgage broker?	Yes / No
Have you missed a payment on any debts in the last 6 months?	Yes / No
Have you ever had a default, judgement or been bankrupt?	Yes / No
Would you like us to recommend a conveyancer (purchases only)?	Yes / No / More info
Would you like a free superannuation health check?	Yes / No / More info
Would you like to find out more about income protection insurance?	Yes / No / More info
Would you like a quote for discounted home & contents insurance?	Yes / No / More info

Notes